SAMPLE PROVISIONS FOR TESTAMENTARY GIFTS TO THE NATIONAL ASSOCIATION FOR OLMSTED PARKS

The provision in your will or revocable living trust providing for a gift to the National Association for Olmsted Parks (NAOP) should reflect your own unique circumstances and charitable objectives. We hope these samples will be helpful to you and your attorney.

UNRESTRICTED GIFT: “I give to the National Association for Olmsted Parks, Washington, D.C., [the sum of ___ dollars] or [an amount equal to _______ percent (______%) of the residue of my estate] or [a specific asset, such as securities, real estate or other property].”

GIFT FOR A SPECIFIC PURPOSE: “I give to the National Association for Olmsted Parks, Washington, D.C., [the sum of ___ dollars] or [an amount equal to _______ percent (______%) of the residue of my estate] or [a specific asset, such as securities, real estate or other property] for the following purpose: [a specific purpose, such as providing for financial aid to students or supporting a particular project or program]. If at any time in the judgment of NAOP it is impossible or impracticable to carry out the purpose I have designated, NAOP shall determine an alternative purpose as near as possible to the designated purpose.”

GIFTS FROM INVESTMENT ACCOUNTS, RETIREMENT ACCOUNTS, OR LIFE INSURANCE POLICIES

You may choose to designate the National Association for Olmsted Parks as beneficiary of all or part of your investment account, retirement account, or life insurance policy. The beneficiary designation form may ask for NAOP’s tax identification number. That number is 13-3052765.

FOR ADDITIONAL INFORMATION OR ASSISTANCE, PLEASE CONTACT: THE NATIONAL ASSOCIATION FOR OLMSTED PARKS, AT (202) 223-9113, OR SEND AN EMAIL TO: info@naop.org