



SAMPLE PROVISIONS FOR TESTAMENTARY GIFTS TO OLMSTED NETWORK

The provision in your will or revocable living trust providing for a gift to Olmsted Network (ON) should reflect your own unique circumstances and charitable objectives. We hope these samples will be helpful to you and your attorney.

UNRESTRICTED GIFT: “ I give to Olmsted Network, Washington, D.C., [the sum of _____ dollars.] or [an amount equal to ___percent (____%) of the residue of my estate.] or [a specific asset, such as securities, real estate or other property.]”

GIFT FOR A SPECIFIC PURPOSE: “I give to Olmsted Network, Washington, D.C., [the sum of _____ dollars] or [an amount equal to _____percent (____%) of the residue of my estate] or [a specific asset, such as securities, real estate or other property] for the following purpose: [a specific purpose, such as providing for financial aid to students or supporting a particular project or program]. If at any time in the judgment of ON it is impossible or impracticable to carry out the purpose I have designated, ON shall determine an alternative purpose as near as possible to the designated purpose.”

GIFTS FROM INVESTMENT ACCOUNTS, RETIREMENT ACCOUNTS, OR LIFE INSURANCE POLICIES

You may choose to designate Olmsted Network as a beneficiary of all or part of your investment account, retirement account, or life insurance policy. The beneficiary designation form may ask for Olmsted Network Inc’s tax identification number. That number is 13-3052765.

FOR ADDITIONAL INFORMATION OR ASSISTANCE, PLEASE CONTACT
OLMSTED NETWORK AT (202) 223-9113,
OR SEND AN EMAIL TO:
info@olmsted.org